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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

VOLUNTARY ANNOUNCEMENT SHARE PURCHASE PURSUANT TO THE SHARE AWARD SCHEME

This announcement is issued by eBroker Group Limited (the “**Company**”) as a voluntary announcement to allow the public to understand the latest information on the Company.

Reference is made to the announcement of the Company dated 12 August 2019 (the “**Announcement**”) in relation to the adoption of the share award scheme on 12 August 2019 (the “**Share Award Scheme**”) and the announcement of the Company dated 20 August 2019, in relation to the share purchase pursuant to the Share Award Scheme. Capitalized terms used herein shall have the same meanings as those defined in the Announcement unless the context requires otherwise.

On 11 September 2019 and 3 October 2019, the Trustee purchased a total number of 44,000,000 Shares (the “**Share Purchase**”) on the market from third parties independent of the Company for the purpose of the Share Award Scheme. Details of the Share Purchase and the latest information about the Shares held by Trustee on trust for the benefit of the Eligible Persons are as follows:

Trade date:	11 September 2019 and 3 October 2019
Settlement date:	13 September 2019 and 8 October 2019
Total number of Shares purchased:	44,000,000 Shares
Percentage of the Shares purchased to the total number of Shares in issue as at the date of this announcement:	Approximately 3.57%
Average consideration per Share:	Approximately HK\$0.1902
Total consideration of Shares purchased (excluding all related expenses, transaction levy, brokerage, tax, duties and levies):	Approximately HK\$8,369,600

Balance of number of Shares held by the Trustee:

- prior to the Share Purchase (percentage to the total number of Shares in issue as at the date of this announcement) 36,000,000 Shares (2.93%)
- immediately after the Share Purchase (percentage to the total number of Shares in issue as at the date of this announcement) 80,000,000 Shares (approximately 6.50%)

As at the date of this announcement, no Awarded Share has been granted to any Eligible Person pursuant to the Share Award Scheme. The Board will determine at its absolute discretion such number of Awarded Shares to be granted to the Eligible Persons under the Share Award Scheme with such vesting criteria and conditions as it may deem appropriate.

By Order of the Board
eBroker Group Limited
Chan Lap Tak Douglas
Chairman and executive Director

Hong Kong, 3 October 2019

As at the date of this announcement, the executive Directors are Mr. Chan Lap Tak Douglas and Mr. Lo Chi Ho; and the independent non-executive Directors are Mr. Chan Chi Kwong Dickson, Mr. Liu Kin Sing and Mr. Au Yeung Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.