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eBROKER GROUP LIMITED
電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

PROFIT WARNING

This announcement is made by eBroker Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined under the GEM Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company wishes to inform the shareholders of the Company (the “**Shareholders**”) and potential investors that, based on the preliminary review and analysis of the unaudited financial information of the Group for the six months ended 30 June 2019, the Group is anticipated to record a decrease in profit attributable to equity shareholders of the Company of not more than HK\$1 million for the six months ended 30 June 2019 (the “**2019 Interim Period**”) as compared to a profit attributable to equity shareholders of the Company of approximately HK\$2.3million for the six months ended 30 June 2018 (the “**2018 Interim Period**”). Such decrease was mainly attributable to the decrease of approximately 13% in revenue of the Group for the 2019 Interim Period as compared to the 2018 Interim Period, in particular, decrease of revenue from front office solution and installation and customisation services due to adverse business and economic conditions and increase of legal and professional fees after the listing.

The Company is in the process of finalising the interim results of the Group for the 2019 Interim Period. The information contained in this announcement is only based on the information currently available to the Board, including the preliminary assessment by the Board of the unaudited consolidated financial information of the Group for six months ended 30 June 2019, which has not been audited or reviewed by the independent auditors and the audit committee of the Company. Details of the interim results of the Company for the 2019 Interim Period is expected to be announced on or about 9 August 2019.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
eBroker Group Limited
Chan Lap Tak Douglas
Chairman

Hong Kong, 22 July 2019

As at the date of this announcement, the executive directors of the Company are Mr. Chan Lap Tak Douglas and Mr. Lo Chi Ho; the independent non-executive directors of the Company are Mr. Chan Chi Kwong Dickson, Mr. Liu Kin Sing and Mr. Au Yeung Po Fung.

This announcement, for which the directors of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The directors of the Company, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the GEM website at www.hkgem.com for at least 7 days from the date of its publication and on the website of the Company at www.ebrokersystems.com.