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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

SUPPLEMENTAL ANNOUNCEMENT UNDER RULES 17.50(2)(S) AND 17.50B OF THE GEM LISTING RULES

Reference is made to the announcement of eBroker Group Limited (the “**Company**”) dated 3 November 2021 in relation to the settled regulatory proceedings brought by Hong Kong Institute of Certified Public Accountants (the “**HKICPA**”) concerning alleged non-compliance of its professional standards involving Mr. Chan Chi Kwong, Dickson (“**Mr. Chan**”), an independent non-executive director of the Company (the “**Settlement**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company would like to supplement further information on its assessment on whether Mr. Chan is still suitable to act as a director of the Company under Rules 5.01 and 5.02 of the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited in light of the Settlement.

The Board (including the nomination committee of the Board but excluding Mr. Chan) has assessed the terms of the Settlement and is of the view that Mr. Chan is still be suitable to act as an independent non-executive Director, taking into account that:

- (i) there is no allegation or finding of fraud or dishonesty in the terms of the Settlement against Mr. Chan. The Settlement was not related to Mr. Chan’s integrity but the internal procedures of handling the audit procedure of JH CPA Alliance Limited, where Mr. Chan had to assume some responsibility as being the engagement director and responsible for relevant audited accounts and financial statements;
- (ii) Mr. Chan was not suspended for the issue of practicing certificates by the HKICPA;
- (iii) Mr. Chan has been an independent non-executive Director since 2018. Mr. Chan has over 27 years of experience in auditing, accounting and taxation. The Board considers that his experience, knowledge and professionalism could bring valuable insight and benefit to the Board and the Company and its subsidiaries (the “**Group**”); and
- (iv) the above incident has not had and will not have any impact on the daily operations of the Company nor impair Mr. Chan’s suitability to act as an independent non-executive Director.

In light of the reasons above, the Board (including the nomination committee of the Board but excluding Mr. Chan) is of the view that the Settlement did not undermine the Board's confidence in Mr. Chan's continual contribution to the Group, Mr. Chan is able to continue fulfil his duties as an independent non-executive Director, and the above incident have not had and will not have any impact on the daily operations of the Company nor impair Mr. Chan's suitability to act as an independent non-executive Director.

By Order of the Board
eBroker Group Limited
Chan Lap Tak Douglas
Chairman and executive Director

Hong Kong, 9 November 2021

As at the date of this announcement, the executive Directors are Mr. Chan Lap Tak Douglas and Mr. Lo Chi Ho; and the independent non-executive Directors are Mr. Chan Chi Kwong Dickson, Mr. Liu Kin Sing and Mr. Au Yeung Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.