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eBROKER GROUP LIMITED
電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

SUPPLEMENTAL ANNOUNCEMENT

**DISCLOSEABLE TRANSACTION
IN RELATION TO THE ACQUISITION OF PROPERTY
IN THE PRC AND CHANGE IN USE OF PROCEEDS**

Reference is made to the announcement of eBroker Group Limited (the “**Company**”) dated 22 January 2020 regarding the discloseable transaction in relation to the acquisition of property in the PRC and change in use of proceeds (the “**Announcement**”). Unless otherwise stated, capitalised terms used in this announcement shall have the same meaning as those defined in the Announcement.

Further to the information disclosed in the Announcement, the Company wishes to provide supplementary information on the identities of the ultimate beneficial owners of Capital Master.

As disclosed in the Announcement, Capital Master is a company incorporated in Hong Kong with limited liability owned by Independent Third Parties. To the best of the Directors’ knowledge, information and belief, having made all reasonable enquiries, as at the date of this announcement, Capital Master is owned as to 50% by each of Ms. Tse Suk May, Brenda and Mr. Ng Chung Fai, Nicholas respectively and both ultimate beneficial owners of Capital Master are Independent Third Parties.

This supplemental announcement is supplemental to and should be read in conjunction with the Announcement.

By order of the Board
eBroker Group Limited
Chan Lap Tak Douglas
Chairman and executive Director

Hong Kong, 6 February 2020

As at the date of this announcement, the executive Directors are Mr. Chan Lap Tak Douglas and Mr. Lo Chi Ho; and the independent non-executive Directors are Mr. Chan Chi Kwong Dickson, Mr. Liu Kin Sing and Mr. Au Yeung Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.