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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 13 MAY 2024

Reference is made to the circular (the “**Circular**”) of eBroker Group Limited (the “**Company**”) and the notice of annual general meeting (the “**Notice**”) of the Company both dated 26 March 2024. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE ANNUAL GENERAL MEETING

The Board is pleased to announce that all the proposed resolutions set out in the Notice were duly passed by the Shareholders by way of poll at the annual general meeting of the Company held on 13 May 2024 (the “**AGM**”). The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the AGM.

The poll results of all the resolutions proposed at the AGM are as follows:

Ordinary Resolutions		Number of shares voted (approximate %)	
		For	Against
1.	To receive and adopt the audited consolidated financial statements and the reports of the directors and auditors of the Company for the year ended 31 December 2023.	636,479,930 (100.00)%	0 (0.00)%
2.	(A) To re-elect Mr. Lo Chi Ho, as an executive director of the Company.	636,479,930 (100.00)%	0 (0.00)%
	(B) To re-elect Mr. Au Yeung Po Fung as an independent non-executive director of the Company.	636,479,930 (100.00)%	0 (0.00)%

Ordinary Resolutions		Number of shares voted (approximate%)	
		For	Against
3.	To authorise the board of directors of the Company to fix the remuneration of the respective directors.	636,479,930 (100.00)%	0 (0.00)%
4.	To consider and re-appoint Gary Cheng CPA Limited as the auditor of the Company, and that the board of directors of the Company be and is hereby authorise to fix their remuneration.	636,479,930 (100.00)%	0 (0.00)%
5.	(A) To grant a general mandate to the directors of the Company to allot, issue and/or otherwise deal with additional shares not exceeding 20% of the total number of issued shares of the Company as at the date of passing this resolution.	636,479,930 (100.00)%	0 (0.00)%
	(B) To grant a general mandate to the directors of the Company to repurchase shares not exceeding 10% of the total number of issued shares of the Company as at the date of passing this resolution.	636,479,930 (100.00)%	0 (0.00)%
	(C) Conditional upon the passing of the ordinary resolutions numbered 5(A) and 5(B), to extend the authority given to the directors of the Company pursuant to ordinary resolution numbered 5(A) to issue shares by adding to the number of shares of the Company which may be allotted and issued by the directors of the Company pursuant to such general mandate of an amount representing the number of shares repurchased under ordinary resolution numbered 5(B).	636,479,930 (100.00)%	0 (0.00)%

As more than 50% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy at the AGM were cast in favour of each of the above ordinary resolutions numbered 1 to 5, such resolutions were duly passed as ordinary resolutions.

As at the date of the AGM, there were 1,230,000,000 Shares of the Company in issue, which was the total number of Shares entitling the holders thereof to attend and vote on any of the resolutions proposed at the AGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions proposed at the AGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders were required under the GEM Listing Rules to abstain from voting on the resolutions proposed at the AGM. No person had indicated in the Circular any intention to vote against or to abstain from voting on the resolutions proposed at the AGM. All of the directors of the Company attended the AGM either in person or by electronic means.

By order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, 13 May 2024

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas and Mr. LO Chi Ho and the independent non-executive Directors are Mr. CHAN Chi Kwong Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM of the Stock Exchange at www.hkgem.com for a minimum period of 7 days from the date of publication and on the website of the Company at www.ebrokersystems.com.