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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 12 JANUARY 2024

Reference is made to the circular (the “Circular”) of eBroker Group Limited (the “Company”) and the notice of extraordinary general meeting (the “Notice”) of the Company both dated 19 December 2023. Unless the context otherwise requires, capitalized terms used in this announcement shall have the same meanings as those defined in the Circular.

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING

The Board is pleased to announce that the proposed resolution set out in the Notice was duly passed by the Shareholders by way of poll at the extraordinary general meeting of the Company held on 12 January 2024 (the “EGM”). The Company’s Hong Kong branch share registrar, Tricor Investor Services Limited, acted as scrutineer for the vote-taking at the EGM.

The poll results of the resolution proposed at the EGM are as follows:

Supermajority Resolution		Number of shares voted (approximate %)	
		For	Against
1.	To consider and approve the Proposed Amendments to the Articles of the Company as more particularly set out in the Circular, and the adoption of the Third Amended and Restated Memorandum and Articles of Association.	663,919,910 (100%)	0 (0%)

As more than 75% of the votes attaching to the Shares held by the Shareholders present and voting in person or by proxy at the EGM were cast in favour of the above supermajority resolution numbered 1, such resolution was duly passed as supermajority resolution.

As at the date of the EGM, there were 1,230,000,000 Shares of the Company in issue, which was the total number of Shares entitling the holders thereof to attend and vote on the resolution proposed at the EGM. There were no Shares entitling the holders to attend and abstain from voting in favour of the resolution proposed at the EGM as set out in Rule 17.47A of the GEM Listing Rules. None of the Shareholders were required under the GEM Listing Rules to abstain from voting on the resolutions proposed at the EGM. No person had indicated in the Circular any intention to vote against or to abstain from voting on the resolutions proposed at the EGM. All of the directors of the Company attended the EGM either in person or by electronic means.

By order of the Board
eBroker Group Limited
Chan Lap Tak, Douglas
Chairman

Hong Kong, 12 January 2024

As at the date of this announcement, the executive Directors are Mr. CHAN Lap Tak, Douglas and Mr. LO Chi Ho and the independent non-executive Directors are Mr. CHAN Chi Kwong Dickson, Mr. LIU Kin Sing and Mr. AU YEUNG Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Company Announcements” page of the website of GEM of the Stock Exchange at www.hkgem.com for a minimum period of 7 days from the date of publication and on the website of the Company at www.ebrokersystems.com.