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eBROKER GROUP LIMITED

電子交易集團有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 8036)

RETIREMENT AND PROPOSED APPOINTMENT OF AUDITOR

This announcement is made by eBroker Group Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) pursuant to Rule 17.50(4) of the Rules Governing the Listing Securities on GEM of The Stock Exchange of Hong Kong Limited.

The board (the “**Board**”) of directors (the “**Directors**”) of the Company announces that RSM Hong Kong (“**RSM**”) will retire as the auditor of the Company upon expiration of its current term of office at the conclusion of the annual general meeting to be held at 21 June 2021 (the “**Annual General Meeting**”) and will not be standing for re-appointment as RSM and the Company could not reach a consensus on the audit fees for the financial year ending 31 December 2021.

The Board, with the recommendation of the audit committee of the Company (the “**Audit Committee**”), has resolved to propose the appointment of Gary Cheng CPA Limited as the new auditor of the Company at the Annual General Meeting following the retirement of RSM at the conclusion of the Annual General Meeting and will hold office until the conclusion of the next annual general meeting of the Company, subject to the approval by the Shareholders at the Annual General Meeting.

RSM has confirmed in writing that there are no matters in connection with its retirement that need to be brought to the attention of the Shareholders. The Board and the Audit Committee confirmed that there was no disagreement between the Company and RSM, and there are no other matters in relation to the proposed change of auditor that need to be brought to the attention of the Shareholders.

The Board would like to express its sincere gratitude to RSM for its professional and quality services rendered to the Group during the past years.

A circular containing, among other things, information in relation to the proposed appointment of the new auditor, together with the notice of the Annual General Meeting and a form of proxy, will be despatched to the Shareholders in due course.

By Order of the Board
eBroker Group Limited
Chan Lap Tak Douglas
Chairman and executive Director

Hong Kong, 13 May 2021

As at the date of this announcement, the executive Directors are Mr. Chan Lap Tak Douglas and Mr. Lo Chi Ho; and the independent non-executive Directors are Mr. Chan Chi Kwong Dickson, Mr. Liu Kin Sing and Mr. Au Yeung Po Fung.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of the Stock Exchange for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the website of GEM at www.hkgem.com on the “Latest Company Announcements” page for at least 7 days from the date of its posting and on the website of the Company at www.ebrokersystems.com.

In case of any inconsistency, the English text of this announcement shall prevail over the Chinese text.