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AUG 2021

eBrokerSystems

Stepping into a new era of AI, attaining a new realm of settlement efficiency

We are upgrading our settlement system GBSX with AI technology, which will enable semi or fully automated daily settlement workflow according to the needs of individual brokers with the objective to save manpower resources and to improve settlement operation efficiency.

Fully-Automated Daily Settlement Processes

With the sequence and timing of each daily settlement process pre- set in GBSX in advance tailor made to each broker's operation flow, GBSX will automatically complete daily settlement processes according to the predefined flow and schedule.
Users can view which processes have been completed easily in the Process Dashboard and notifications will be sent out to users to alert them should exceptional scenarios be encountered (eg. Such as Trades Matching failed since not all trades are imported from front office)

Semi-Automated Daily Settlement Processes

Alternatively, users can select to use the semi-automated mode which combines automation with minimal manual operation.
Under this mode, settlement users can initiate a sequence of settlement processes with one click. Again, the processes and their sequence included in the settlement process can be set with flexibility according to the workflow of individual broker.

For more information, please send email to marketing@ebrokernet.com
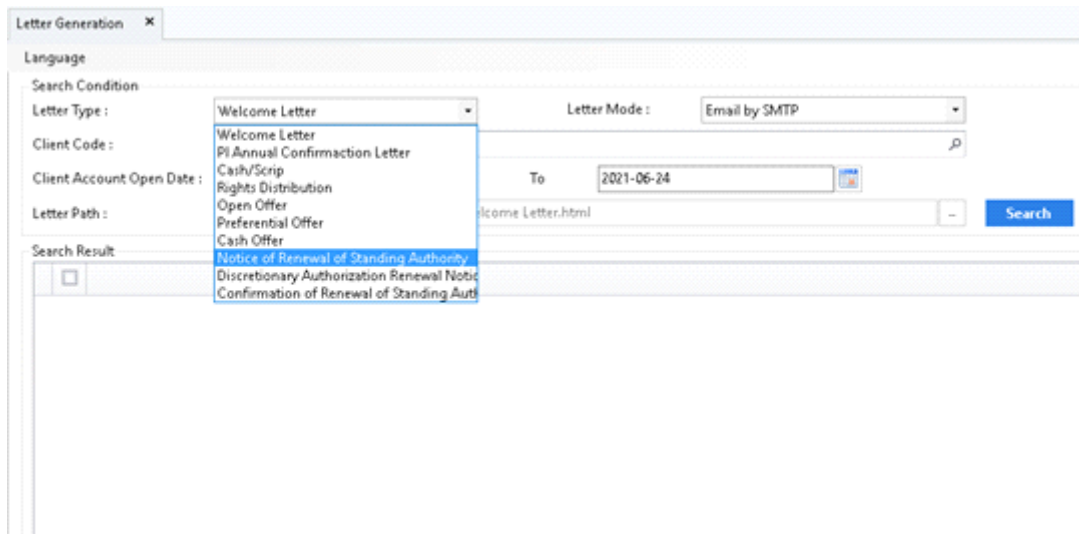
http://www.ebrokersystems.com

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AI Dashboard

Once login to GBSX, user can view the AI Dashboard which clearly displays all actions that need to be carried out by each user. In this way, the to-do list is automatically generated to each user to remind user what actions need to be done.

Notifications to clients

GBSX intelligently sends out email or SMS notifications to clients including welcome letter upon account activation, corporate actions details, Annual Margin review, etc. There is no need for users to check diary every day and to carry out these routine actions manually.

Please feel free to enquire and let us help you to embark on a new journey of automation.